



PROCUREMENT OF PRODUCTIVITY SOFTWARE

BID DOCS
ASD-104-2025

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Glossary of Acronyms, Terms, and Abbreviations

ABC – Approved Budget for the Contract.

BAC – Bids and Awards Committee.

Bid – A signed offer or proposal to undertake a contract submitted by a bidder in response to and in consonance with the requirements of the bidding documents. Also referred to as *Proposal* and *Tender.* (2016 revised IRR, Section 5[c])

Bidder – Refers to a contractor, manufacturer, supplier, distributor and/or consultant who submits a bid in response to the requirements of the Bidding Documents. (2016 revised IRR, Section 5[d])

Bidding Documents – The documents issued by the Procuring Entity as the bases for bids, furnishing all information necessary for a prospective bidder to prepare a bid for the Goods, Infrastructure Projects, and/or Consulting Services required by the Procuring Entity. (2016 revised IRR, Section 5[e])

BIR – Bureau of Internal Revenue.

BSP – Bangko Sentral ng Pilipinas.

Consulting Services – Refer to services for Infrastructure Projects and other types of projects or activities of the GOP requiring adequate external technical and professional expertise that are beyond the capability and/or capacity of the GOP to undertake such as, but not limited to: (i) advisory and review services; (ii) pre-investment or feasibility studies; (iii) design; (iv) construction supervision; (v) management and related services; and (vi) other technical services or special studies. (2016 revised IRR, Section 5[i])

CDA - Cooperative Development Authority.

Contract – Refers to the agreement entered into between the Procuring Entity and the Supplier or Manufacturer or Distributor or Service Provider for procurement of Goods and Services; Contractor for Procurement of Infrastructure Projects; or Consultant or Consulting Firm for Procurement of Consulting Services; as the case may be, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

CIF – Cost Insurance and Freight.

CIP – Carriage and Insurance Paid.

CPI – Consumer Price Index.

DDP – Refers to the quoted price of the Goods, which means "delivered duty paid."

DTI – Department of Trade and Industry.

EXW – Ex works.

FCA – "Free Carrier" shipping point.

FOB – "Free on Board" shipping point.

Foreign-funded Procurement or Foreign-Assisted Project– Refers to procurement whose funding source is from a foreign government, foreign or international financing institution as specified in the Treaty or International or Executive Agreement. (2016 revised IRR, Section 5[b]).

Framework Agreement – Refers to a written agreement between a procuring entity and a supplier or service provider that identifies the terms and conditions, under which specific purchases, otherwise known as "Call-Offs," are made for the duration of the agreement. It is in the nature of an option contract between the procuring entity and the bidder(s) granting the procuring entity the option to either place an order for any of the goods or services identified in the Framework Agreement List or not buy at all, within a minimum period of one (1) year to a maximum period of three (3) years. (GPPB Resolution No. 27-2019)

GFI – Government Financial Institution.

GOCC – Government-owned and/or –controlled corporation.

Goods – Refer to all items, supplies, materials and general support services, except Consulting Services and Infrastructure Projects, which may be needed in the transaction of public businesses or in the pursuit of any government undertaking, project or activity, whether in the nature of equipment, furniture, stationery, materials for construction, or personal property of any kind, including non-personal or contractual services such as the repair and maintenance of equipment and furniture, as well as trucking, hauling, janitorial, security, and related or analogous services, as well as procurement of materials and supplies provided by the Procuring Entity for such services. The term "related" or "analogous services" shall include, but is not limited to, lease or purchase of office space, media advertisements, health maintenance services, and other services essential to the operation of the Procuring Entity. (2016 revised IRR, Section 5[r])

GOP – Government of the Philippines.

GPPB – Government Procurement Policy Board.

INCOTERMS – International Commercial Terms.

Infrastructure Projects – Include the construction, improvement, rehabilitation, demolition, repair, restoration or maintenance of roads and bridges, railways, airports, seaports, communication facilities, civil works components of information technology projects, irrigation, flood control and drainage, water supply, sanitation, sewerage and solid waste management systems, shore protection, energy/power and electrification facilities, national buildings, school buildings, hospital buildings, and other related construction projects of the government. Also referred to as *civil works or works*. (2016 revised IRR, Section 5[u])

LGUs – Local Government Units.

NFCC – Net Financial Contracting Capacity.

NGA – National Government Agency.

PhilGEPS - Philippine Government Electronic Procurement System.

Procurement Project – refers to a specific or identified procurement covering goods, infrastructure project or consulting services. A Procurement Project shall be described, detailed, and scheduled in the Project Procurement Management Plan prepared by the agency which shall be consolidated in the procuring entity's Annual Procurement Plan. (GPPB Circular No. 06-2019 dated 17 July 2019)

PSA – Philippine Statistics Authority.

SEC – Securities and Exchange Commission.

SLCC – Single Largest Completed Contract.

Supplier – refers to a citizen, or any corporate body or commercial company duly organized and registered under the laws where it is established, habitually established in business and engaged in the manufacture or sale of the merchandise or performance of the general services covered by his bid. (Item 3.8 of GPPB Resolution No. 13-2019, dated 23 May 2019). Supplier as used in these Bidding Documents may likewise refer to a distributor, manufacturer, contractor, or consultant.

UN – United Nations.

BAGONG PILIPINAS

PHILIPPINE PORTS AUTHORITY

INVITATION TO BID

FOR THE PROCUREMENT OF PRODUCTIVITY SOFTWARE

The Philippine Ports Authority, through the Corporate Budget of the Authority for CY 2025, intends to apply the sum of **P120,000,000.00** being the Approved Budget for the Contract (ABC) to payments under the contract for the Procurement of Productivity Software (ASD-104-2025). Bids received in excess of the ABC shall be automatically rejected at bid opening.

The Philippine Ports Authority now invites bids for the above Procurement Project. Completion of the project is required within Ninety (90) calendar days from receipt of the winning bidder of the Notice to Proceed (NTP). Bidders should have completed, within five (5) years from the date of submission and receipt of bids, a contract similar to the Project. The description of an eligible bidder is contained in the Bidding Documents, particularly, in Section II (Instructions to Bidders).

Bidding will be conducted through open competitive bidding procedures using a non-discretionary "pass/fail" criterion as specified in the 2016 Revised Implementing Rules and Regulations (IRR) of Republic Act (RA) 9184. Bidding is restricted to Filipino citizens/sole proprietorships, partnerships, or organizations with at least sixty percent (60%) interest or outstanding capital stock belonging to citizens of the Philippines, and to citizens or organizations of a country the laws or regulations of which grant similar rights or privileges to Filipino citizens, pursuant to RA 5183.

Prospective Bidders may obtain further information from the Philippine Ports Authority Bids and Awards Committee (BAC) and inspect the Bidding Documents at the address given below during 8:00 a.m. to 5:00 p.m., Monday to Friday.

A complete set of Bidding Documents may be acquired by interested Bidders on **14 November 2025** from the given address and website(s) below and upon payment of the applicable fee for the Bidding Documents, pursuant to the latest Guidelines issued by the GPPB, in the amount of **Fifty Thousand (P50,000.00) Pesos.** The Procuring Entity shall allow the bidder to present its proof of payment for the fees in person.

The Philippine Ports Authority's Bids and Awards Committee will hold a Pre-Bid Conference on **27 November 2025 at 10:00 a.m.** at the PPA Function Room, 7th Floor, PPA Bldg., Bonifacio Drive, South Harbor, Port Area, Manila, which shall be open to all prospective bidders.

Bids must be duly received by the BAC Secretariat through manual submission at the office address indicated below on or before **10 December 2025 at 1:00 p.m.** Late bids shall not be accepted.

All Bids must be accompanied by a bid security in any of the acceptable forms and in the amount stated in ITB Clause 14.

Bid opening shall be on **10 December 2025 at 2:00 p.m.** at the 7th Floor, PPA Building, A. Bonifacio Drive, South Harbor, Port Area, Manila. Bids will be opened in the presence of the bidders' representatives who choose to attend the activity.

The Philippine Ports Authority reserves the right to reject any and all bids, declare a failure of bidding, or not award the contract at any time prior to contract award in accordance with Sections 35.6 and 41 of the 2016 revised IRR of RA No. 9184, without thereby incurring any liability to the affected bidder or bidders.

For further information, please refer to:

BAC Secretariat, Philippine Ports Authority
5th Floor, PPA Bldg., A. Bonifacio Drive,
South Harbor, Port Area, Manila
Telephone Nos. 527-47-35
527-83-56 to 83 loc. 539
PPA Website: www.ppa.com.ph
GPPB Website: www.gppb.com.ph

MARK JON S. PALOMAR
Chairperson, PPA Head Office Bids and Awards Committee for the Procurement of Goods and Consultancy Services (HO-BAC-PGCS)

1. Scope of Bid

The Prcuring Entity, PHILIPPINE PORTS AUTHORITY wishes to receive Bids for the **PROCUREMENT OF PRODUCTIVITY SOFTWARE** with identification number **ASD-104-2025.**

The Procurement Project (referred to herein as "Project" is composed of a single lot, the details of which are described in Section VII (Technical Specifications).

2. Funding Information

2.1. The Philippine Ports Authority through its corporate budget for the Calendar Year (CY) 2025 in the amount of **ONE HUNDRED TWENTY MILLION PESOS (PhP120,000,000.00).**

2.2. The source of funding is the Corporate Budget of the PHILIPPINE PORTS AUTHORITY.

3. Bidding Requirements

The Bidding for the Project shall be governed by all the provisions of RA No. 9184 and its 2016 revised IRR, including its Generic Procurement Manuals and associated policies, rules and regulations as the primary source thereof, while the herein clauses shall serve as the secondary source thereof.

Any amendments made to the IRR and other GPPB issuances shall be applicable only to the ongoing posting, advertisement, or **IB** by the BAC through the issuance of a supplemental or bid bulletin.

The Bidder, by the act of submitting its Bid, shall be deemed to have verified and accepted the general requirements of this Project, including other factors that may affect the cost, duration and execution or implementation of the contract, project, or work and examine all instructions, forms, terms, and project requirements in the Bidding Documents.

4. Corrupt, Fraudulent, Collusive, and Coercive Practices

The Procuring Entity, as well as the Bidders and Suppliers, shall observe the highest standard of ethics during the procurement and execution of the contract. They or through an agent shall not engage in corrupt, fraudulent, collusive, coercive, and obstructive practices defined under Annex "I" of the 2016 revised IRR of RA No. 9184 or other integrity violations in competing for the Project.

5. Eligible Bidders

5.1. Only Bids of Bidders found to be legally, technically, and financially capable will be evaluated.

5.2 Foreign ownership limited to those allowed under the rules may participate in this Project.

5.3. Pursuant to Section 23.4.1.3 of the 2016 revised IRR of RA No.9184, the Bidder shall have an SLCC that is at least one (1) contract similar to the Project the value of which, adjusted to current prices using the PSA's CPI, must be at least equivalent to at least fifty percent (50%) of the ABC.

5.4. The Bidders shall comply with the eligibility criteria under Section 23.4.1 of the 2016 IRR of RA No. 9184.

6. Origin of Goods

There is no restriction on the origin of goods other than those prohibited by a decision of the UN Security Council taken under Chapter VII of the Charter of the UN, subject to Domestic Preference requirements under **ITB** Clause 18.

7. Subcontracts

7.1 The Bidder may subcontract portions of the Project to the extent allowed by the Procuring Entity as stated herein, but in no case more than twenty percent (20%) of the Project.

The Procuring Entity has prescribed that:

Subcontracting is not allowed.

8. Pre-Bid Conference

The Procuring Entity will hold a Pre-Bid conference for this Project on the specified date and time and either at its physical address at the PPA Function Room, 7th Floor, PPA Building, Bonifacio Drive, South Harbor, Port Area, Manila and/or through videoconferencing/webcasting as indicated in paragraph 6 of the **IB.**

9. Clarification and Amendment of Bidding Documents

Prospective bidders may request for clarification on and/or interpretation of any part of the Bidding Documents. Such requests must be in writing and received by the Procuring Entity, either at its given address or through electronic mail indicated in the **IB**, at least ten (10) calendar days before the deadline set for the submission and receipt of Bids.

10. Documents comprising the Bid: Eligibility and Technical Components

10.1. The first envelope shall contain the eligibility and technical documents of the Bid as specified in **Section VIII (Checklist of Technical and Financial Documents).**

10.2. The Bidder's SLCC as indicated in **ITB** Clause 5.3 should have been completed within five (5) years prior to the deadline for the submission and receipt of bids.

10.3. If the eligibility requirements or statements, the bids, and all other documents for submission to the BAC are in foreign language other than English, it must be accompanied by a translation in English, which shall be authenticated by the appropriate Philippine foreign service establishment, post, or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines. Similar to the required authentication above, for Contracting Parties to the Apostille Convention, only the translated documents shall be authenticated through an apostille pursuant to GPPB Resolution No. 13-2019 dated 23 May 2019. The English translation shall govern, for purposes of interpretation of the bid.

11. Documents comprising the Bid: Financial Component

11.1. The second bid envelope shall contain the financial documents for the Bid as specified in **Section VIII (Checklist of Technical and Financial Documents)**.

11.2. If the Bidder claims preference as a Domestic Bidder or Domestic Entity, a certification issued by DTI shall be provided by the Bidder in accordance with Section 43.1.3 of the 2016 revised IRR of RA No. 9184.

11.3. Any bid exceeding the ABC indicated in paragraph 1 of the **IB** shall not be accepted.

11.4. For Foreign-funded Procurement, a ceiling may be applied to bid prices provided the conditions are met under Section 31.2 of the 2016 revised IRR of RA No. 9184.

12. Bid Prices

12.1. Prices indicated on the Price Schedule shall be entered separately in the following manner:

a. For Goods offered from within the Procuring Entity's country:

i. The price of the Goods quoted EXW (ex-works, ex-factory, ex-warehouse, ex-showroom, or off-the-shelf, as applicable);

ii. The cost of all customs duties and sales and other taxes already paid or payable;

iii. The cost of transportation, insurance, and other costs incidental to delivery of the Goods to their final destination; and

iv. The price of other (incidental) services, if any, listed in e.

b. For Goods offered from abroad:

i. Unless otherwise stated in the **BDS**, the price of the Goods shall be quoted delivered duty paid (DDP) with the place of destination in the Philippines as specified in the **BDS**. In quoting the price,

the Bidder shall be free to use transportation through carriers registered in any eligible country. Similarly, the Bidder may obtain insurance services from any eligible source country.

ii. The price of other (incidental) services, if any, as listed in **Section VII (Technical Specifications).**

13. Bid and Payment Currencies

13.1. For Goods that the Bidder will supply from outside the Philippines, the bid prices may be quoted in the local currency or tradeable currency accepted by the BSP at the discretion of the Bidder. However, for purposes of bid evaluation, Bids denominated in foreign currencies, shall be converted to Philippine currency based on the exchange rate as published in the BSP reference rate bulletin on the day of the bid opening.

13.2. Payment of the contract price shall be made in Philippine Pesos.

14. Bid Security

14.1. The Bidder shall submit a Bid Securing Declaration or any form of Bid Security in the amount indicated in the **BDS**, which shall be not less than the percentage of the ABC in accordance with the schedule in the **BDS**.

14.2. The Bid and bid security shall be valid for One Hundred Twenty (120) calendar days from the date of the opening of bids. Any Bid not accompanied by an acceptable bid security shall be rejected by the Procuring Entity as non-responsive.

15. Sealing and Marking of Bids

Each bidder shall submit one copy of the first and second components of the Bid.

The Procuring Entity may request additional hard copies and/or electronic copies of the Bid. However, failure of the Bidders to comply with the said request shall not be a ground for disqualification.

If the Procuring Entity allows the submission of bids through online submission or any other electronic means, the Bidder shall submit an electronic copy of its Bid, which must be digitally signed. An electronic copy that cannot be opened or is corrupted shall be considered non-responsive and, thus, automatically disqualified.

16. Deadline for Submission of Bids

16.1. The Bidders shall submit on the specified date and time and either at its physical address or through online submission as indicated in paragraph 7 of the **IB.**

17. Opening and Preliminary Examination of Bids

17.1. The BAC shall open the Bids in public at the time, on the date, and at the place specified in paragraph 9 of the **IB**. The Bidders' representatives who are present shall sign a register evidencing their attendance. In case videoconferencing, webcasting or other similar technologies will be used, attendance of participants shall likewise be recorded by the BAC Secretariat.

In case the Bids cannot be opened as scheduled due to justifiable reasons, the rescheduling requirements under Section 29 of the 2016 revised IRR of RA No. 9184 shall prevail.

17.2. The preliminary examination of bids shall be governed by Section 30 of the 2016 revised IRR of RA No. 9184.

18. Domestic Preference

18.1. The Procuring Entity will grant a margin of preference for the purpose of comparison of Bids in accordance with Section 43.1.2 of the 2016 revised IRR of RA No. 9184.

19. Detailed Evaluation and Comparison of Bids

19.1. The Procuring BAC shall immediately conduct a detailed evaluation of all Bids rated *"passed,"* using non-discretionary pass/fail criteria. The BAC shall consider the conditions in the evaluation of Bids under Section 32.2 of the 2016 revised IRR of RA No. 9184.

19.2. If the Project allows partial bids, bidders may submit a proposal on any of the lots or items, and evaluation will be undertaken on a per lot or item basis, as the case maybe. In this case, the Bid Security as required by **ITB** Clause 15 shall be submitted for each lot or item separately.

19.3. The descriptions of the lots or items shall be indicated in **Section VII (Technical Specifications)**, although the ABCs of these lots or items are indicated in the **BDS** for purposes of the NFCC computation pursuant to Section 23.4.2.6 of the 2016 revised IRR of RA No. 9184. The NFCC must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective Bidder.

19.4. The Project shall be awarded as one Project having several items that shall be awarded as one contract.

19.5. Except for bidders submitting a committed Line of Credit from a Universal or Commercial Bank in lieu of its NFCC computation, all Bids must include the NFCC computation pursuant to Section 23.4.1.4 of the 2016 revised IRR of RA No. 9184, which must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective Bidder. For bidders submitting the committed Line of Credit, it must be at least equal to ten percent (10%) of the ABCs for all the lots or items participated in by the prospective Bidder.

20. Post-Qualification

20.1. Within a non-extendible period of five (5) calendar days from receipt by the Bidder of the notice from the BAC that it submitted the Lowest Calculated Bid, the Bidder shall submit its latest income and business tax returns filed and paid through the BIR Electronic Filing and Payment System (eFPS) and other appropriate licenses and permits required by law and stated in the **BDS**.

21. Signing of the Contract

21.1. The documents required in Section 37.2 of the 2016 revised IRR of RA No. 9184 shall form part of the Contract. Additional Contract documents are indicated in the **BDS**.

Bid Data Sheet

ITB Clause	
5.3	For this purpose, contracts similar to the Project shall be: a. contract for the Supply, Delivery, and Installation of Any Software Subscriptions. b. completed within the last five (5) years prior to the deadline for the submission and receipt of bids.
7.1	Subcontracting is not allowed.
12	The price of the Goods shall be quoted DDP *[Manila]* or the applicable International Commercial Terms (INCOTERMS) for this Project.
14.1	The bid security shall be in the form of a Bid Securing Declaration, or any of the following forms and amounts: a. The amount of not less than TWO MILLION FOUR HUNDRED THOUSAND PESOS (PhP2,400,000.00), if bid security is in cash, cashier's/manager's check, bank draft/guarantee or irrevocable letter of credit; or b. The amount of not less than SIX MILLION PESOS (PhP6,000,000.00) if bid security is in Surety Bond.
15	Each Bidder shall submit **ONE (1) original and SIX (6) copies** of its Technical and Financial Components of its Bid in two (2) separate sealed bid envelopes, which should be submitted simultaneously. Each of the bid documents should be individually sealed. All bid documents shall be book-bound (stitched) with hard cover and properly labelled with index tabs. Failure to comply with the said requirements is a ground for automatic disqualification of the bidder.
19.3	Partial bid is not allowed. The goods are grouped in a single lot and the lot shall not be divided into sub-lots for the purpose of bidding, evaluation, and contract award.
20.1	No additional requirements.
21.1	No additional requirements.

Section IV. General Conditions of Contract

1. Scope of Contract

This Contract shall include all such items, although not specifically mentioned, that can be reasonably inferred as being required for its completion as if such items were expressly mentioned herein. All the provisions of RA No. 9184 and its 2016 revised IRR, including the Generic Procurement Manual, and associated issuances, constitute the primary source for the terms and conditions of the Contract, and thus, applicable in contract implementation. Herein clauses shall serve as the secondary source for the terms and conditions of the Contract.

This is without prejudice to Sections 74.1 and 74.2 of the 2016 revised IRR of RA No. 9184 allowing the GPPB to amend the IRR, which shall be applied to all procurement activities, the advertisement, posting, or invitation of which were issued after the effectivity of the said amendment.

Additional requirements for the completion of this Contract shall be provided in the **Special Conditions of Contract (SCC).**

2. Advance Payment and Terms of Payment

2.1. Advance payment of the contract amount is provided under Annex "D" of the revised 2016 IRR of RA No. 9184.

2.2. The Procuring Entity is allowed to determine the terms of payment on the partial or staggered delivery of the Goods procured, provided such partial payment shall correspond to the value of the goods delivered and accepted in accordance with prevailing accounting and auditing rules and regulations. The terms of payment are indicated in the **SCC.**

3. Performance Security

Within ten (10) calendar days from receipt of the Notice of Award by the Bidder from the Procuring Entity but in no case later than prior to the signing of the Contract by both parties, the successful Bidder shall furnish the performance security in any of the forms prescribed in Section 39 of the 2016 revised IRR of RA No. 9184.

4. Inspection and Tests

The Procuring Entity or its representative shall have the right to inspect and/or to test the Goods to confirm their conformity to the Project specifications at no extra cost to the Procuring Entity in accordance with the Generic Procurement Manual. In addition to tests in the **SCC, Section IV (Technical Specifications)** shall specify what inspections and/or tests the Procuring Entity requires, and where they are to be conducted. The Procuring Entity shall notify the Supplier in writing, in a timely manner, of the identity of any representatives retained for these purposes.

All reasonable facilities and assistance for the inspection and testing of Goods, including access to drawings and production data, shall be provided by the Supplier to the authorized inspectors at no charge to the Procuring Entity.

5. Warranty

5.1 In order to assure that manufacturing defects shall be corrected by the Supplier, a warranty shall be required from the Supplier as provided under Section 62.1 of the 2016 revised IRR of RA No. 9184.

5.2 The Procuring Entity shall promptly notify the Supplier in writing of any claims arising under this warranty. Upon receipt of such notice, the Supplier shall, repair or replace the defective Goods or parts thereof without cost to the Procuring Entity, pursuant to the Generic Procurement Manual.

6. Liability of the Supplier

The Supplier's liability under this Contract shall be as provided by the laws of the Republic of the Philippines.

If the Supplier is a joint venture, all partners to the joint venture shall be jointly and severally liable to the Procuring Entity.

Section V. Special Conditions of Contract

Special Conditions of Contract

GCC Clause	
1	**Delivery and Documents –** For purposes of the Contract, "EXW," "FOB," "FCA," "CIF," "CIP," "DDP" and other trade terms used to describe the obligations of the parties shall have the meanings assigned to them by the current edition of INCOTERMS published by the International Chamber of Commerce, Paris. The Delivery terms of this Contract shall be as follows: *[For Goods supplied from abroad, state:]* "The delivery terms applicable to the Contract are DDP delivered [*indicate place of destination*]. In accordance with INCOTERMS." *For Goods supplied from within the Philippines, state:*] "The delivery terms applicable to this Contract are delivered *[indicate place of destination].* Risk and title will pass from the Supplier to the Procuring Entity upon receipt and final acceptance of the Goods at their final destination." Delivery of the Goods shall be made by the Supplier in accordance with the terms specified in Section VI (Schedule of Requirements). For purposes of this Clause the Procuring Entity's Representative/s at the Project Site is the **Acting Manager, Information and Communications Technology Department, Philippine Ports Authority Head Office, Manila.** **Incidental Services –** The Supplier is required to provide all of the following services, including additional services, if any, specified in Section VI. Schedule of Requirements: 1. Performance or supervision of on-site assembly and/or start-up of the supplied Goods; 2. Furnishing of tools required for assembly and/or maintenance of the supplied Goods; 3. Furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied Goods; and 4. Performance or supervision or maintenance and/or repair of the supplied Goods, for a period of time agreed by the parties, provided that this service shall not relieve the Supplier of any warranty obligations under this Contract. 5. Warranty & Guarantees. The winning bidder must provide the following: 5.1 One (1) year on support services for all items in the technical specifications; 5.2 License management interface for items 7-10 indicated in page 3, Section VIII, Scope of the Bid of the Terms of Reference (TOR);

5.3 Indemnification from and against all liabilities with respect to the manufacturer's requirements such as software inventory etc.;
5.4 All documents required by the software manufacturer upon approval of PPA;
5.5 Assurance to address every incident encountered promptly in accordance with the Service Level Agreement as follows:
- The local technical support shall be available by phone and email, eight (8) hours per day, (from 8:00 am until 5:00 pm) and five (5) days a week, (Monday through Friday) for problem resolution; and
- Remote Support for major problems must have a response time within four (4) hours.

6. Training. The winning bidder must provide free classroom training with a minimum duration of at least four (4) hours for fifteen (15) technical personnel of PPA on the installation, configuration, management, monitoring and maintenance of the productivity software. A Certificate of Completion must be provided after the training has been completed.
7. The winning bidder will provide a virtual training with a minimum duration of at least four (4) hours for selected PPA employees on the concept of usage or best practices of the following software:
   - Microsoft Planner & Project
   - Microsoft Visio
   - All Adobe Products

   A Certificate of Completion must be provided after the training has been completed.
8. Submit the following documents:
   - Training Syllabi and Materials
   - Installation, Troubleshooting, Monitoring and Management Procedure Manual.
9. The winning bidder shall shoulder all training expenses (parking, venue, meals, etc.) during the training.

The Contract price for the Goods shall include the prices charged by the Supplier for incidental services and shall not exceed the prevailing rates charged to other parties by the Supplier for similar services.

Packaging –

The Supplier shall provide such packaging of the Goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in this Contract. The packaging shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packaging case size and weights shall take into consideration, where appropriate, the

	remoteness of the Goods' final destination and the absence of heavy handling facilities at all points in transit. The packaging, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the Contract, including additional requirements, if any, specified below, and in any subsequent instructions ordered by the Procuring Entity. The outer packaging must be clearly marked on at least four (4) sides as follows: Name of the Procuring Entity Name of the Supplier Contract Description Final Destination Gross weight Any special lifting instructions Any special handling instructions Any relevant HAZCHEM classifications A packaging list identifying the contents and quantities of the package is to be placed on an accessible point of the outer packaging if practical. If not practical the packaging list is to be placed inside the outer packaging but outside the secondary packaging. **Transportation –** Where the Supplier is required under Contract to deliver the Goods CIF, CIP, or DDP, transport of the Goods to the port of destination or such other named place of destination in the Philippines, as shall be specified in this Contract, shall be arranged and paid for by the Supplier, and the cost thereof shall be included in the Contract Price. Where the Supplier is required under this Contract to transport the Goods to a specified place of destination within the Philippines, defined as the Project Site, transport to such place of destination in the Philippines, including insurance and storage, as shall be specified in this Contract, shall be arranged by the Supplier, and related costs shall be included in the contract price. Where the Supplier is required under Contract to deliver the Goods CIF, CIP or DDP, Goods are to be transported on carriers of Philippine registry. In the event that no carrier of Philippine registry is available, Goods may be shipped by a carrier which is not of Philippine registry provided that the Supplier obtains and presents to the Procuring Entity certification to this effect from the nearest Philippine consulate to the port of dispatch. In the event that carriers of Philippine registry are available but their schedule delays the Supplier in its performance of this Contract the period from when the Goods were first ready for shipment and the actual date of shipment the period of delay will be considered force majeure.

	The Procuring Entity accepts no liability for the damage of Goods during transit other than those prescribed by INCOTERMS for DDP deliveries. In the case of Goods supplied from within the Philippines or supplied by domestic Suppliers risk and title will not be deemed to have passed to the Procuring Entity until their receipt and final acceptance at the final destination. **Intellectual Property Rights –** The Supplier shall indemnify the Procuring Entity against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the Goods or any part thereof.
2.2	Payment shall be made in accordance with the following: a. The Productivity Software shall be installed and configured within ninety (90) days from the winning bidder's receipt of the Notice to Proceed (NTP). Upon completion of the license registration, installation, and configuration of the software, PPA shall issue a Certificate of Acceptance. b. Payment shall be made within thirty (30) days upon acceptance.
4	No additional requirements.

Section VI. Schedule of Requirements

The delivery schedule expressed as weeks/months stipulates hereafter a delivery date which is the date of delivery to the project site.

Item Number	Description	Quantity	Total	Delivered, Weeks/Months
	Procurement of Productivity Software, including a support warranty, and the following items:			Shall be completed within ninety (90) calendar days from receipt of the winning bidder of the Notice to Proceed.
	Office 365 E3	3,000	3,000	
	Office 365 E1	700	700	
	Exchange Online Plan 1	1	1	
	Power BI Pro	10	10	
	Planner & Project Plan 3	50	50	
	Visio Plan 2	10	10	
	Adobe Acrobat Pro Enterprise	750	750	
	Adobe Photoshop Enterprise	140	140	
	Adobe Express Enterprise	180	180	
	Adobe Premiere Pro Enterprise	140	140	

Section VII. Technical Specifications

Technical Specifications

Item	Specification	Statement of Compliance
		[Bidders must state here either "Comply" or "Not Comply" against each of the individual parameters of each Specification stating the corresponding performance parameter of the equipment offered. Statements of "Comply" or "Not Comply" must be supported by evidence in a Bidders Bid and cross-referenced to that evidence. Evidence shall be in the form of manufacturer's un-amended sales literature, unconditional statements of specification and compliance issued by the manufacturer, samples, independent test data etc., as appropriate. A

		statement that is not supported by evidence or is subsequently found to be contradicted by the evidence presented will render the Bid under evaluation liable for rejection. A statement either in the Bidder's statement of compliance or the supporting evidence that is found to be false either during Bid evaluation, post-qualification or the execution of the Contract may be regarded as fraudulent and render the Bidder or supplier liable for prosecution subject to the applicable laws and issuances.]
	PROCUREMENT OF PRODUCTIVITY SOFTWARE	
	SCOPE OF THE BID The bid proposal is for the acquisition of the latest version of productivity software, including a support warranty.	

Item No.	Item Description	Quantity
1	Office 365 E3	3000
2	Office 365 E1	700
3	Exchange Online Plan 1	1
4	Power BI Pro	10
5	Planner & Project Plan 3	50
6	Visio Plan 2	10
7	Adobe Acrobat Pro Enterprise	750
8	Adobe Photoshop Enterprise	140
9	Adobe Express Enterprise	180
10	Adobe Premiere Pro Enterprise	140

TECHNICAL SPECIFICATIONS

1. Item/Description: Office 365 E3, complies with the following minimum requirements:

Features	Description
	A cloud-based productivity suite designed for businesses of all sizes, particularly mid-sized to large enterprises that require a broad range of tools for communication, collaboration, and secure information management.
Office Apps	Full desktop, web and mobile version
Email & Calendar	Exchange Online with 100 GB mailbox
Storage	1 TB OneDrive cloud storage
Collaboration	Real-time coauthoring and editing across devices with OneDrive
Security	DLP for emails and files, Multi Factor Authenticator (MFA), Anti-Spam/Malware
Management	Admin Portal, user and License Management
Updates	Include latest version
	Office 365 E3 is Ideal for: • Organizations that need full desktop Office apps and enterprise-grade services • Teams requiring secure collaboration and remote work tools • Companies that must comply with data protection regulations (e.g., Health Insurance Portability and Accountability

	Act (HIPAA), General Data Protection Regulation (GDPR)) • Business looking for a cost-effective, scalable productivity platform	
	Office Applications (Fully Installed + Web + Mobile) Word: Advance document editing, and formatting Excel: Powerful spreadsheet management with data analysis tools PowerPoint: Dynamic presentation creation and editing Outlook: Enterprise-grade email, calendar and contact OneNote: Digital note-taking and information organization (PC only) Publisher: Professional design and desktop publishing (PC only)	

2. Item/Description: Office 365 E1, complies with the following minimum requirements:

	A cloud-based productivity and collaboration plan from Microsoft, tailored for businesses and enterprises that need access to web-based Office apps and essential Microsoft 365 services, without the need for full desktop installations. Offer professional-grade email, file storage, communication tools like Microsoft Teams, and access to web versions of core Office applications (Word, Excel, PowerPoint, etc.). This plan is ideal for organizations seeking a cost-effective solution for a modern, connected workplace – especially for users who don't require full desktop Office installations.	
	Office 365 E1 is ideal for: • Organizations that want low-cost cloud productivity tools for light or frontline workers • Companies that use web-based workflows and don't require full Office installations • Teams looking to enable secure, cloud-based collaboration and remote work • Educational institutions, call centers, or field teams using shared or low-spec devices	
	Business Apps & Tools • Microsoft Forms: Create surveys, polls, and quizzes • Planner: Task and project management • Power Automate (basic): Automate workflows across services	

	• Power Apps (basic): Build custom application across Microsoft 365 • Stream (on SharePoint): Video sharing and playback • Booking: Online appointment scheduling
	Document Management & Intranet with SharePoint • Create and manage team sites, document libraries, and intranet portals • Document collaboration and version control • Integration with Teams, OneDrive, and Office web advanced search and metadata tagging
	Security and Compliance • Microsoft Defender anti-malware/anti-spam filtering (via Exchange Online Protection) • Multi-Factor Authentication (MFA) • Content search across Exchange, SharePoint, and OneDrive • Basic compliance configurations (e.g., retention labels)
	Professional Email with Exchange Online • 50 GB Mailbox per user • Custom Email Domains (e.g., user@company.com) • Outlook on the Web for full-featured email and calendaring • Shared calendar, global address lists, and contact management

3. Item/Description: Exchange Online Plan 1, complies with the following minimum requirements:

	Cloud-based email and calendaring service provided by Microsoft, built on the Microsoft Exchange Server technology. It is designed for businesses of all sizes that need a professional, secure, and reliable email solution without the overhead of managing on-premises servers. This plan is ideal for companies that need essential email functionality and cloud access, while keeping costs low.
	Mailbox and Email Features
50 GB Mailbox per user	• Each user gets 50 GB of mailbox storage. • Supports messages up to 150 MB in size.
Professional Email Domain	• Use custom domain names (e.g., user@company.com).
Outlook Support	• Full integration with Outlook desktop, Outlook on the web, and Outlook mobile apps.

Email Access Across Devices	• Syncs across PCs, Macs, smartphones, and tablets.
Shared Calendars and Contacts	• Collaborate and coordinate schedules across teams.
Shared Mailboxes	• Create shared mailboxes for teams or departments (no extra cost).
	Security and Protection
Built-in Anti-Malware & Anti-Spam Filtering	• Protects users with continuously updated protection against malicious emails.
Microsoft Exchange Online Protection (EOP)	• Multi-layered filtering against viruses, phishing, and spam.
Data Loss Prevention (DLP)	• Identify and monitor sensitive information like credit card numbers or personal data.
	Web-Based Access
Outlook on the Web	• Fully featured webmail experience similar to the Outlook desktop client. • Access emails, calendars, contacts, and tasks through any browser. • Optimized for speed and usability across browsers and devices.
	Integration with Microsoft 365
Integrates seamlessly	• Microsoft Teams • OneDrive for Business • SharePoint Online • Microsoft 365 Apps

4. Item/Description: Power BI Pro, complies with the following minimum requirements:

	A cloud-based business analytics service from Microsoft that enables users to analyze data, share insights, and collaborate using interactive reports and dashboards. It is designated for individual professionals and teams who need to publish, share, and collaborate on data visualizations securely across the organization. Transform raw data into meaningful business insights through self-service business intelligence (BI) capabilities. Users can create reports with real-time data, connect to hundreds of data sources, and share

		content across Microsoft 365 services like Teams and SharePoint. The licensed version of Power BI that enables full collaboration and sharing features unlike Power BI Free, which limits report sharing.		

Feature	**Description**
Visualization	Interactive dashboards, custom visuals
Data Sources	100+ supported sources including Excel, SQL, APIs
Sharing	Secure sharing and collaboration with users
Data Refresh	Scheduled (up to 8/day) and real-time updates
Mobile Access	Fully supported on IOS, Android, and web
Security	Row-level security, Microsoft compliance
Alerts	KPI thresholds, email notifications
AI Tools	Smart narratives, Q&A, anomaly detection
Admin Tools	Workspace roles, permission management

Power BI Pro is ideal for:

- Business analysts, data professionals, and team leaders who need to share and collaborate on reports
- Organization that want a self-service BI platform without complex infrastructure
- Companies looking to embed data insights into business workflows
- Teams that want to visualize performance KPIs and make data-driven decisions

Data Visualization & Reporting

- Create interactive reports and dashboards using drag-and-drop tools
- Choose from a wide range of built-in visualizations, including charts, maps, Key Performance Indicator (KPI), gauges, and more
- Use custom visuals from Microsoft AppSource or develop own visuals
- Design data stories that are easy to interpret and visually appealing

Data Governance & Security

- Support for row-level security (RLS) to restrict data visibility based on user roles
- Microsoft Purview Information Protection for data classification and labeling
- Data stored in Microsoft's secure cloud environment with compliance to global standards (e.g., GDPR, HIPAA, International Organization for Standardization (ISO))

	Data Refresh & Scheduled Updates • Support for scheduled data refreshes (up to 8 times/day) • Keep dashboards and reports up to date automatically • Connect to live data sources for real-time monitoring (e.g., via Direct Query or streaming datasets)	
	Data Connectivity Connect to hundreds of data sources, including: • Excel, CSV, XML, JSON • SQL Server, Azure SQL, MySQL, Oracle • SharePoint, Dynamics 365, Salesforce, Google Analytics • Web APIs, OData feeds, and many more Combine multiple sources using Power Query for data transformation	
	User & Workspace Management • Organize users and content in Power BI Workspaces • Assign roles like Admin, Member, Contributor, and Viewer • Manage datasets, reports, dashboards, and permissions in one place	
	Collaboration & Sharing • Real-time task updates and collaboration • Integrates with Microsoft Teams for project discussions • Share project plans with stakeholders security • Commenting and @mentions in tasks	
	Cross-Platform Access View and interact with reports via: • Web browser • Desktop app (Power BI Desktop for authoring) • Mobile apps for iOS, Android, and Windows Responsive design ensures optimal viewing across devices	
	Advance Analytics & AI Integrate AI-powered features: • Smart narratives (automated text summaries) • Q&A (natural language queries) • Forecasting and anomaly detection Use DAX (Data Analysis Expressions) for advanced calculations	
	Monitoring & Alerts • Set up data-driven alerts to notify users when KPIs meet or exceed defined thresholds • Real-time monitoring of business metrics using live dashboards	

5. Item/Description: Planner & Project Plan 3, complies with the following minimum requirements:

Microsoft Planner	
	Ideal for small to mid-sized projects, recurring team activities, and general task tracking. It is tightly integrated with other Microsoft 365 apps like Teams, Outlook, and To Do, making it a seamless solution for managing tasks across the Microsoft ecosystem.
	Use Cases: • Marketing Campaign Planning • HR Onboarding Tasks • Sprint or Agile Task Tracking • Event Coordination • Personal Task Tracking
	Team Collaboration: • Assign tasks to one or multiple team members • Comment on tasks to communicate updates or feedback • View task history and updates in real-time • Integration with Microsoft Teams channels
	Progress & Status Tracking • Task status: Not Started, In Progress, Completed • Visual progress bars on each plan • Summary Charts for: Task Distribution, Completion Rates, Member Workloads
	Security & Access Control • Managed through Microsoft 365 Groups • Role-based access based on group membership • Hosted securely in the Microsoft 365 cloud
Microsoft Project	
	A cloud-based project and portfolio management (PPM) solution for project managers and teams who need robust tools for planning, scheduling, resource management, and progress tracking. Project Plan 3 includes Microsoft Project for the web, Microsoft Project Online, and the Project desktop app. It is suitable for complex projects requiring Gantt charts, dependencies, timelines, task constraints, and resource assignments. Designed for businesses needing professional project management tools integrated with Microsoft 365 and modern collaboration platforms like Teams and SharePoint.
	Advanced Project Scheduling • Build detailed projects plans using: Gantt Charts, Task Dependencies, Milestones, Task constraints and deadlines • Create and manage multiple projects with task hierarchies and WBS (Work Breakdown Structure)

	Resource Management • Assign people and equipment to tasks • Track resource allocation and availability • Prevent overallocation through workload balancing • View capacity planning and usage charts
	Co-Authoring & Collaboration • Real-time task updates and collaboration • Integrates with Microsoft Teams for project discussions • Share project plans with stakeholders securely • Commenting and @mentions in tasks
	Access & Platform Support • Use Project for the web from any browser • Project desktop app available for advanced features • Mobile access via Microsoft 365 apps
	Security & Compliance • Built on Microsoft 365 security framework • Role-based permissions and group access • Hosted on Microsoft's secure and compliant cloud

6. Item/Description: Visio Plan 2, complies with the following minimum requirements:

	Comprehensive and advanced diagramming solution offered by Microsoft, tailored for professional users, technical teams, and enterprises that require powerful tools to create, collaborate on, and visualize complex diagrams. Visio Plan 2 provides both the Visio web app and the fully installed desktop Visio Professional app, along with access to premium templates, stencils, automation tools, and advanced integration with Microsoft 365 services and external data sources.
	Visio Plan 2 is best for: • Power users who need advanced diagramming and automation • IT professionals creating network diagrams or architecture layouts • Business analysts working on process modeling (Business Process Model and Notation (BPMN), six Sigma) • Software developers and architects designing systems (Unified Modeling Language (UML), Entity-Relationship Diagram (ERD)) • Projects managers creating Gantt charts, org charts, or flow diagrams • Teams that require data-driven diagrams and collaboration tools

			Visio Desktop App • Access to the fully installed Visio Professional desktop application (Windows only) • Rich Features for: Detailed process maps, Engineering schematics, Floor plans, Network diagrams, UML and software architecture • Advanced diagramming tools, including: Layering, Shape grouping, Advanced formatting and design, Custom shapes and templates	
			Visio Web App • Create and edit diagrams directly in the browser • Work on diagrams from any device without needing the desktop app • Collaboration via real-time co-authoring, comments, and @mentions	
			Collaboration & Co-Authoring • Multiple users can edit diagrams simultaneously in the web app • View version history and track changes • Share diagrams securely using OneDrive for Business or SharePoint Online • Commenting and @mentions to notify collaborators	
			AI-Powered Features and Automation • Use Auto Align and Auto Space for clean diagram layouts • Diagram validation for BPMN and other standards • Apply rules and constraints for structured diagrams • Integration with Power Automate to trigger flows from Visio diagrams (e.g., approvals, alerts)	
			Integration with Microsoft Ecosystems Embed Visio diagrams in: • Microsoft Teams • Power BI • SharePoint Online Use Excel add-ins for importing data-driven diagrams Collaborate using Microsoft 365 Groups	
			Data-Linked Diagrams Link shapes to external data sources, such as: • Excel • SharePoint lists • SQL Server database • Azure Active Directory • Microsoft Power BI Access to industry-specific standards like BPMN 2.0 and Institute of Electrical and Electronics Engineers (IEEE) Ideal for dashboards, process optimization, and reporting	
			Cross-Platform Access Can view diagrams from any browser or mobile device via Visio for the web Desktop editing available only on Windows Operating System (OS)	

7. Item/Description: Adobe Acrobat Pro Enterprise, complies with the following minimum requirements:

	View, create, edit, and comment on Portable Document Format (PDF) content from desktop, mobile device, or web browser
	Access a list of documents need to view, review, or sign along with detailed information about the task.
	Store, manage, and share files online with instant access to recently viewed files across devices
	Access, edit, and store PDFs in Box, Dropbox, Google Drive, Microsoft OneDrive, and SharePoint accounts
	Access most important files easily across devices by starring.
	Create PDFs from any application that prints
	Convert documents and images into PDFs; convert web pages into interactive PDFs with links.
	Can convert PDFs to other file formats from the computer, mobile device, or web browser
	Turn Adobe Photoshop (PSD), Illustrator (Al), or InDesign (INDD) files into PDFs from desktop or mobile device
	Turn scanned paper documents into instantly searchable and editable PDFs with fonts that match the original
	Combine multiple documents and file types into one PDF file
	Compare two versions of a PDF to review all differences
	Edit text and images in a PDF with full-page paragraph reflow from desktop
	Add audio, video, and interactive objects to PDFs
	Turn paper or Word files into fillable PDF forms.
	Add Bates numbering to legal documents
	Preflight and prepare files for high-end printing
	With user authentication options - Deploy with named users based on Federated ID, Enterprise ID

8. Item/Description: Adobe Photoshop Enterprise, complies with the following minimum requirements:

	Edit, composite, and create beautiful images, graphics, and art on desktop and iPad. From photo editing and compositing to digital painting, animation and graphic design.
Key features	

	• **Expand your horizons** – Instantly extend images with Generative Expand. • **Cloud documents**—Photoshop now on the iPad can use cloud documents to work across Mac, Windows, and iPad; and saved to Adobe's cloud when working. • **Frame tool for easy masking**— Can turn shapes or text into frames that can be used as placeholders or fill with images and easily replace an image by dropping another one into the frame — automatically scales to fit. • **Improvements to presets**—Explore new swatches, gradients, patterns, shapes, and styles effortlessly. Presets are now more intuitive to use and easier to organize • **Live blend mode previews**—Can scroll over the different options to see how they look on image • **Symmetry mode**—Paint brush strokes in a perfectly symmetrical pattern—even on curves. Symmetry mode define an axis or axes and then choose from preset types.	
	The world's most advanced digital imaging software, used by photographers, designers, web professionals, and video professionals. The application (app) gives the utmost power and creative control for 2D and 3D image manipulation and compositing, video editing, and image analysis. Photoshop is part of Adobe Creative Cloud and can get access to all the latest updates and future releases the moment they're available.	
	With User authentication options - Federated ID with Single Sign-On, Enterprise ID, or Adobe ID	

9. Item/Description: Adobe Express Enterprise, complies with the following minimum requirements:

	• Can edit and bulk resize content with a consistent look and feel, for multiple media and platforms. • Can perform image and video edits—remove image or video backgrounds. • Can use unlimited Quick Actions to perform complex edits in a single click. • Can add motion and animate elements in static designs.	

	Can produce content faster with generative Artificial Intelligence (AI) features.
	Can create and edit high-quality outputs—images, design templates, text effects—from a text description. Built with AI ethics principles, Adobe Firefly generative AI features are designed to be commercially safe for business.
Features in Adobe Express include:	• Generate template: Generate templates with a desired style and theme for social posts, posters, flyers, and cards. • Rewrite and generate captions: Rewrite, shorten, or lengthen text and captions for social posts. • Generate image: Generate professional images from a detailed description. • Generative fill: Replace, remove, or insert content in images. • Generate text effects: Add style effects and textures to text
	• Access the entire Adobe Stock collection of 200 million+ on-trend, royalty-free photos, videos, and music tracks. • Kick-start projects with static and video templates and other design elements. • Streamline social posts: Use Content Scheduler to plan, preview, schedule, and publish to all channels. Multi-account publishing: Add up to three accounts per social platform for streamlined social content publishing.
	• Share and link Adobe Photoshop and Illustrator files across teams so all edits within Adobe Express stay synced. • Use Microsoft OneDrive, Dropbox, and Google Drive add-ons to easily access and edit files. • Collaborate in real time, and get inputs and edits done with live commenting, co-editing, and version history
	• Create and share brand kits that store brand fonts, colors, logos, and approved assets. • Share locked templates with teams to remix and make last-minute edits while upholding brand standards.
	With user authentication options Federated ID with Single Sign-On, Enterprise ID, or Adobe ID

10. Item/Description: Adobe Premiere Pro Enterprise, complies with the following minimum requirements:

		Premiere Pro is the industry-leading video editing software for film, TV, and the web. Creative tools, integration with other apps and services, and the power of Adobe Sensei help you craft footage into polished films and videos. Can edit, adjust color, refine audio, and more—all in one seamless, integrated workflow.	
	Key features	• **Multiple project productivity**—Can open, access, and work on multiple projects simultaneously. Jump between episodes or scenes organized as separate projects, edit and copy portions of one project into another, and more. • **End-to-end VR180**—Can jump into immersive video with support for VR 180, including optimized ingest and effects. Publish videos in the Google VR180 format on YouTube or other platforms. • **Shot comparison and color matching**—Can compare the looks of two different shots across a sequence of shots and match colors while retaining skin tones with a single click. All changes made are visible and accessible to the user and can be manipulated further if necessary. • **Take the guesswork out of curve adjustments**—Comes with Lumetri Color tools, each curve has two axes with paired values, making selective color grading easy and accurate. • **Shared Projects with locking feature**—Teams in the same facility can access a single project simultaneously. Managed access allows users to lock projects when they are actively editing and give read-only access to other users. **Automatically reformat videos**—Auto Reframe accelerate workflow and optimize footage for social media with intelligent reframing that keeps important content in frame, whether it's square, vertical, 16:9, or in 4K resolution.	
		• With user authentication options • Federated ID with Single Sign-On, Enterprise ID, or Adobe ID	
	OTHER REQUIREMENTS FROM THE BIDDER 1. The bidder shall submit a Manufacturer's authorization or back-to-back certification evidencing that the bidder is an authorized distributor/reseller of the offered product in the Philippines. This must be included in the technical proposal.		

	2. A brochure of the productivity software listing the technical specifications shall be submitted in the technical proposal.	
	WARRANTY & GUARANTEES The winning bidder must provide the following: 1. One (1) year on support services for all items in the technical specifications. 2. License management interface for items 7-10 indicated in page 3, Section VIII, Scope of the Bid of the Terms of Reference (TOR). 3. Indemnification from and against all liabilities with respect to the manufacturer's requirements such as software inventory etc. 4. All documents required by the software manufacturer upon approval of PPA. 5. Assurance to address every incident encountered promptly in accordance with the Service Level Agreement as follows: • The local technical support shall be available by phone and email, eight (8) hours per day, (from 8:00 am until 5:00 pm) and five (5) days a week, (Monday through Friday) for problem resolution. • Remote Support for major problems must have a response time within four (4) hours.	
	TRAINING 1. The winning bidder must provide free classroom training with a minimum duration of at least four (4) hours for fifteen (15) technical personnel of PPA on the installation, configuration, management, monitoring and maintenance of the productivity software. A Certificate of Completion must be provided after the training has been completed. 2. The winning bidder will provide a virtual training with a minimum duration of at least four (4) hours for selected PPA employees on the concept of usage or best practices of the following software:	

	• Microsoft Planner & Project • Microsoft Visio • All Adobe Products A Certificate of Completion must be provided after the training has been completed. 3. Submit the following documents • Training Syllabi and Materials • Installation, Troubleshooting, Monitoring and Management Procedure Manual. 4. The winning bidder shall shoulder all training expenses (parking, venue, meals, etc.) during the training.	
	All other provisions stated in the Terms of Reference not included herein.	

TERMS OF REFERENCE

PROCUREMENT OF PRODUCTIVITY SOFTWARE
ASD-104-2025

I. OVERVIEW

The Philippine Ports Authority is conducting a public bidding for the "**Procurement of Productivity Software**" in accordance with the provisions of RA 9184, also known as the "Government Procurement Reform Act." This process aims to maintain transparency in all transactions and ensure that the most responsive and qualified supplier is selected.

Procuring productivity software is essential to ensure standardized, secure, and efficient operations. These tools are industry-standard platforms that enhance collaboration, streamline workflows, and guarantee compatibility with partners and stakeholders. Licensed subscriptions provide regular updates, security patches, and technical support, reducing risks associated with unlicensed software while ensuring compliance with legal and regulatory requirements.

This document is provided to give prospective bidders a general understanding of the requirements for the **Procurement of Productivity Software** for PPA Head Office and Port Management Offices nationwide.

II. OBJECTIVE

1. Ensure the use of the latest version of Microsoft and Adobe productivity software.
2. Maintain and standardized productivity software across PPA Head Office and Port Management Offices (PMO).
3. Provide additional software subscription to meet the requirements needed by PPA users.
4. Avoid penalties and price escalation arising from unrenewed/unlicensed software.
5. Ensure compliance with the requirements of Republic Act 8942 or the Intellectual Property Code of the Philippines.

III. APPROVED BUDGET

The approved budget for the contract is **One Hundred Twenty Million Pesos (P120,000,000.00)** inclusive of 12% VAT.

IV. DELIVERY

The winning bidder must deliver the Productivity Software at the PPA Head Office within ninety (90) calendar days from the receipt of Notice to Proceed (NTP)

V. PAYMENT

a. The Productivity Software shall be installed and configured within ninety (90) days from the winning bidder's receipt of the Notice to Proceed (NTP). Upon completion of the license registration, installation, and configuration of the software, PPA shall issue a Certificate of Acceptance.

b. Payment shall be made within thirty (30) days upon acceptance.

VI. OTHER REQUIREMENTS FROM THE BIDDER

1. The bidder shall submit a Manufacturer's authorization or back-to-back certification evidencing that the bidder is an authorized distributor/reseller of the offered product in the Philippines. This must be included in the technical proposal.
2. A brochure of the productivity software listing the technical specifications shall be submitted in the technical proposal.
3. Must have completed a single contract similar to the contract to be bid whose value must be at least equivalent to fifty percent (50%) of the ABC. For this purpose, a similar contract means contract for the Supply, Delivery, and Installation of Any Software Subscriptions.

VII. WARRANTY & GUARANTEES

The winning bidder must provide the following:

1. One (1) year on support services for all items in the technical specifications.
2. License management interface for items 7-10 indicated in page 3, Section VIII, Scope of the Bid of the Terms of Reference (TOR).
3. Indemnification from and against all liabilities with respect to the manufacturer's requirements such as software inventory etc.
4. All documents required by the software manufacturer upon approval of PPA.
5. Assurance to address every incident encountered promptly in accordance with the Service Level Agreement as follows:
    - The local technical support shall be available by phone and email, eight (8) hours per day, (from 8:00 am until 5:00 pm) and five (5) days a week, (Monday through Friday) for problem resolution.
    - Remote Support for major problems must have a response time within four (4) hours.

VIII. SCOPE OF THE BID

The bid proposal is for the acquisition of the latest version of productivity software, including a support warranty.

Item No.	Item Description	Quantity
1	Office 365 E3	3000
2	Office 365 E1	700
3	Exchange Online Plan 1	1
4	Power BI Pro	10
5	Planner & Project Plan 3	50
6	Visio Plan 2	10
7	Adobe Acrobat Pro Enterprise	750
8	Adobe Photoshop Enterprise	140
9	Adobe Express Enterprise	180
10	Adobe Premiere Pro Enterprise	140

IX. TECHNICAL SPECIFICATIONS

1. Item/Description: Office 365 E3, complies with the following minimum requirements:

Features	Description
	A cloud-based productivity suite designed for businesses of all sizes, particularly mid-sized to large enterprises that require a broad range of tools for communication, collaboration, and secure information management.
Office Apps	Full desktop, web and mobile version
Email & Calendar	Exchange Online with 100 GB mailbox
Storage	1 TB OneDrive cloud storage
Collaboration	Real-time coauthoring and editing across devices with OneDrive
Security	DLP for emails and files, Multi Factor Authenticator (MFA), Anti-Spam/Malware
Management	Admin Portal, user and License Management
Updates	Include latest version
	Office 365 E3 is Ideal for: • Organizations that need full desktop Office apps and enterprise-grade services • Teams requiring secure collaboration and remote work tools • Companies that must comply with data protection regulations (e.g., Health Insurance Portability and Accountability Act (HIPAA), General Data Protection Regulation (GDPR)) • Business looking for a cost-effective, scalable productivity platform
	Office Applications (Fully Installed + Web + Mobile) Word: Advance document editing, and formatting

	Excel: Powerful spreadsheet management with data analysis tools PowerPoint: Dynamic presentation creation and editing Outlook: Enterprise-grade email, calendar and contact OneNote: Digital note-taking and information organization (PC only) Publisher: Professional design and desktop publishing (PC only)

2. Item/Description: Office 365 E1, complies with the following minimum requirements:

	A cloud-based productivity and collaboration plan from Microsoft, tailored for businesses and enterprises that need access to web-based Office apps and essential Microsoft 365 services, without the need for full desktop installations. Offer professional-grade email, file storage, communication tools like Microsoft Teams, and access to web versions of core Office applications (Word, Excel, PowerPoint, etc.). This plan is ideal for organizations seeking a cost-effective solution for a modern, connected workplace – especially for users who don't require full desktop Office installations.
	Office 365 E1 is ideal for: • Organizations that want low-cost cloud productivity tools for light or frontline workers • Companies that use web-based workflows and don't require full Office installations • Teams looking to enable secure, cloud-based collaboration and remote work • Educational institutions, call centers, or field teams using shared or low-spec devices
	Business Apps & Tools • Microsoft Forms: Create surveys, polls, and quizzes • Planner: Task and project management • Power Automate (basic): Automate workflows across services • Power Apps (basic): Build custom application across Microsoft 365 • Stream (on SharePoint): Video sharing and playback • Booking: Online appointment scheduling
	Document Management & Intranet with SharePoint • Create and manage team sites, document libraries, and intranet portals • Document collaboration and version control • Integration with Teams, OneDrive, and Office web advanced search and metadata tagging
	Security and Compliance

	• Microsoft Defender anti-malware/anti-spam filtering (via Exchange Online Protection) • Multi-Factor Authentication (MFA) • Content search across Exchange, SharePoint, and OneDrive • Basic compliance configurations (e.g., retention labels)
	Professional Email with Exchange Online • 50 GB Mailbox per user • Custom Email Domains (e.g., user@company.com) • Outlook on the Web for full-featured email and calendaring • Shared calendar, global address lists, and contact management

3. Item/Description: Exchange Online Plan 1, complies with the following minimum requirements:

	Cloud-based email and calendaring service provided by Microsoft, built on the Microsoft Exchange Server technology. It is designed for businesses of all sizes that need a professional, secure, and reliable email solution without the overhead of managing on-premises servers. This plan is ideal for companies that need essential email functionality and cloud access, while keeping costs low.
	Mailbox and Email Features
50 GB Mailbox per user	• Each user gets 50 GB of mailbox storage. • Supports messages up to 150 MB in size.
Professional Email Domain	• Use custom domain names (e.g., user@company.com).
Outlook Support	• Full integration with Outlook desktop, Outlook on the web, and Outlook mobile apps.
Email Access Across Devices	• Syncs across PCs, Macs, smartphones, and tablets.
Shared Calendars and Contacts	• Collaborate and coordinate schedules across teams.
Shared Mailboxes	• Create shared mailboxes for teams or departments (no extra cost).
	Security and Protection
Built-in Anti-Malware & Anti-Spam Filtering	• Protects users with continuously updated protection against malicious emails.
Microsoft Exchange Online Protection (EOP)	• Multi-layered filtering against viruses, phishing, and spam.
Data Loss Prevention (DLP)	• Identify and monitor sensitive information like credit card numbers or personal data.
	Web-Based Access

Outlook on the Web	• Fully featured webmail experience similar to the Outlook desktop client. • Access emails, calendars, contacts, and tasks through any browser. • Optimized for speed and usability across browsers and devices.
	Integration with Microsoft 365
Integrates seamlessly	• Microsoft Teams • OneDrive for Business • SharePoint Online • Microsoft 365 Apps

4. Item/Description: Power BI Pro, complies with the following minimum requirements:

	A cloud-based business analytics service from Microsoft that enables users to analyze data, share insights, and collaborate using interactive reports and dashboards. It is designated for individual professionals and teams who need to publish, share, and collaborate on data visualizations securely across the organization. Transform raw data into meaningful business insights through self-service business intelligence (BI) capabilities. Users can create reports with real-time data, connect to hundreds of data sources, and share content across Microsoft 365 services like Teams and SharePoint. The licensed version of Power BI that enables full collaboration and sharing features unlike Power BI Free, which limits report sharing.
Feature	**Description**
Visualization	Interactive dashboards, custom visuals
Data Sources	100+ supported sources including Excel, SQL, APIs
Sharing	Secure sharing and collaboration with users
Data Refresh	Scheduled (up to 8/day) and real-time updates
Mobile Access	Fully supported on IOS, Android, and web
Security	Row-level security, Microsoft compliance
Alerts	KPI thresholds, email notifications
AI Tools	Smart narratives, Q&A, anomaly detection
Admin Tools	Workspace roles, permission management
	Power BI Pro is ideal for: • Business analysts, data professionals, and team leaders who need to share and collaborate on reports • Organization that want a self-service BI platform without complex infrastructure • Companies looking to embed data insights into business workflows

	• Teams that want to visualize performance KPIs and make data-driven decisions
	Data Visualization & Reporting • Create interactive reports and dashboards using drag-and-drop tools • Choose from a wide range of built-in visualizations, including charts, maps, Key Performance Indicator (KPI), gauges, and more • Use custom visuals from Microsoft AppSource or develop own visuals • Design data stories that are easy to interpret and visually appealing
	Data Governance & Security • Support for row-level security (RLS) to restrict data visibility based on user roles • Microsoft Purview Information Protection for data classification and labeling • Data stored in Microsoft's secure cloud environment with compliance to global standards (e.g., GDPR, HIPAA, International Organization for Standardization (ISO))
	Data Refresh & Scheduled Updates • Support for scheduled data refreshes (up to 8 times/day) • Keep dashboards and reports up to date automatically • Connect to live data sources for real-time monitoring (e.g., via Direct Query or streaming datasets)
	Data Connectivity Connect to hundreds of data sources, including: • Excel, CSV, XML, JSON • SQL Server, Azure SQL, MySQL, Oracle • SharePoint, Dynamics 365, Salesforce, Google Analytics • Web APIs, OData feeds, and many more Combine multiple sources using Power Query for data transformation
	User & Workspace Management • Organize users and content in Power BI Workspaces • Assign roles like Admin, Member, Contributor, and Viewer • Manage datasets, reports, dashboards, and permissions in one place
	Collaboration & Sharing • Real-time task updates and collaboration • Integrates with Microsoft Teams for project discussions • Share project plans with stakeholders security • Commenting and @mentions in tasks
	Cross-Platform Access

	View and interact with reports via: • Web browser • Desktop app (Power BI Desktop for authoring) • Mobile apps for iOS, Android, and Windows Responsive design ensures optimal viewing across devices
	Advance Analytics & AI Integrate AI-powered features: • Smart narratives (automated text summaries) • Q&A (natural language queries) • Forecasting and anomaly detection Use DAX (Data Analysis Expressions) for advanced calculations
	Monitoring & Alerts • Set up data-driven alerts to notify users when KPIs meet or exceed defined thresholds • Real-time monitoring of business metrics using live dashboards

5. Item/Description: Planner & Project Plan 3, complies with the following minimum requirements:

Microsoft Planner	
	Ideal for small to mid-sized projects, recurring team activities, and general task tracking. It is tightly integrated with other Microsoft 365 apps like Teams, Outlook, and To Do, making it a seamless solution for managing tasks across the Microsoft ecosystem.
	Use Cases: • Marketing Campaign Planning • HR Onboarding Tasks • Sprint or Agile Task Tracking • Event Coordination • Personal Task Tracking
	Team Collaboration: • Assign tasks to one or multiple team members • Comment on tasks to communicate updates or feedback • View task history and updates in real-time • Integration with Microsoft Teams channels
	Progress & Status Tracking • Task status: Not Started, In Progress, Completed • Visual progress bars on each plan • Summary Charts for: Task Distribution, Completion Rates, Member Workloads
	Security & Access Control • Managed through Microsoft 365 Groups • Role-based access based on group membership • Hosted securely in the Microsoft 365 cloud

Microsoft Project	
	A cloud-based project and portfolio management (PPM) solution for project managers and teams who need robust tools for planning, scheduling, resource management, and progress tracking. Project Plan 3 includes Microsoft Project for the web, Microsoft Project Online, and the Project desktop app. It is suitable for complex projects requiring Gantt charts, dependencies, timelines, task constraints, and resource assignments. Designed for businesses needing professional project management tools integrated with Microsoft 365 and modern collaboration platforms like Teams and SharePoint.
	Advanced Project Scheduling • Build detailed projects plans using: Gantt Charts, Task Dependencies, Milestones, Task constraints and deadlines • Create and manage multiple projects with task hierarchies and WBS (Work Breakdown Structure)
	Resource Management • Assign people and equipment to tasks • Track resource allocation and availability • Prevent overallocation through workload balancing • View capacity planning and usage charts
	Co-Authoring & Collaboration • Real-time task updates and collaboration • Integrates with Microsoft Teams for project discussions • Share project plans with stakeholders securely • Commenting and @mentions in tasks
	Access & Platform Support • Use Project for the web from any browser • Project desktop app available for advanced features • Mobile access via Microsoft 365 apps
	Security & Compliance • Built on Microsoft 365 security framework • Role-based permissions and group access • Hosted on Microsoft's secure and compliant cloud

6. Item/Description: Visio Plan 2, complies with the following minimum requirements:

	Comprehensive and advanced diagramming solution offered by Microsoft, tailored for professional users, technical teams, and enterprises that require powerful tools to create, collaborate on, and visualize complex diagrams. Visio Plan 2 provides both the Visio web app and the fully installed desktop Visio Professional app, along with access to

	premium templates, stencils, automation tools, and advanced integration with Microsoft 365 services and external data sources.
	Visio Plan 2 is best for: • Power users who need advanced diagramming and automation • IT professionals creating network diagrams or architecture layouts • Business analysts working on process modeling (Business Process Model and Notation (BPMN), six Sigma) • Software developers and architects designing systems (Unified Modeling Language (UML), Entity-Relationship Diagram (ERD)) • Projects managers creating Gantt charts, org charts, or flow diagrams • Teams that require data-driven diagrams and collaboration tools
	Visio Desktop App • Access to the fully installed Visio Professional desktop application (Windows only) • Rich Features for: Detailed process maps, Engineering schematics, Floor plans, Network diagrams, UML and software architecture • Advanced diagramming tools, including: Layering, Shape grouping, Advanced formatting and design, Custom shapes and templates
	Visio Web App • Create and edit diagrams directly in the browser • Work on diagrams from any device without needing the desktop app • Collaboration via real-time co-authoring, comments, and @mentions
	Collaboration & Co-Authoring • Multiple users can edit diagrams simultaneously in the web app • View version history and track changes • Share diagrams securely using OneDrive for Business or SharePoint Online • Commenting and @mentions to notify collaborators
	AI-Powered Features and Automation • Use Auto Align and Auto Space for clean diagram layouts • Diagram validation for BPMN and other standards • Apply rules and constraints for structured diagrams • Integration with Power Automate to trigger flows from Visio diagrams (e.g., approvals, alerts)
	Integration with Microsoft Ecosystems Embed Visio diagrams in:

	• Microsoft Teams • Power BI • SharePoint Online Use Excel add-ins for importing data-driven diagrams Collaborate using Microsoft 365 Groups
	Data-Linked Diagrams Link shapes to external data sources, such as: • Excel • SharePoint lists • SQL Server database • Azure Active Directory • Microsoft Power BI Access to industry-specific standards like BPMN 2.0 and Institute of Electrical and Electronics Engineers (IEEE) Ideal for dashboards, process optimization, and reporting
	Cross-Platform Access Can view diagrams from any browser or mobile device via Visio for the web Desktop editing available only on Windows Operating System (OS)

7. Item/Description: Adobe Acrobat Pro Enterprise, complies with the following minimum requirements:

	View, create, edit, and comment on Portable Document Format (PDF) content from desktop, mobile device, or web browser
	Access a list of documents need to view, review, or sign along with detailed information about the task.
	Store, manage, and share files online with instant access to recently viewed files across devices
	Access, edit, and store PDFs in Box, Dropbox, Google Drive, Microsoft OneDrive, and SharePoint accounts
	Access most important files easily across devices by starring.
	Create PDFs from any application that prints
	Convert documents and images into PDFs; convert web pages into interactive PDFs with links.
	Can convert PDFs to other file formats from the computer, mobile device, or web browser
	Turn Adobe Photoshop (PSD), Illustrator (AI), or InDesign (INDD) files into PDFs from desktop or mobile device
	Turn scanned paper documents into instantly searchable and editable PDFs with fonts that match the original
	Combine multiple documents and file types into one PDF file
	Compare two versions of a PDF to review all differences
	Edit text and images in a PDF with full-page paragraph reflow from desktop
	Add audio, video, and interactive objects to PDFs
	Turn paper or Word files into fillable PDF forms.

	Add Bates numbering to legal documents
	Preflight and prepare files for high-end printing
	With user authentication options - Deploy with named users based on Federated ID, Enterprise ID

8. Item/Description: Adobe Photoshop Enterprise, complies with the following minimum requirements:

	Edit, composite, and create beautiful images, graphics, and art on desktop and iPad. From photo editing and compositing to digital painting, animation and graphic design.
Key features	
	• **Expand your horizons** – Instantly extend images with Generative Expand. • **Cloud documents**—Photoshop now on the iPad can use cloud documents to work across Mac, Windows, and iPad; and saved to Adobe's cloud when working. • **Frame tool for easy masking**— Can turn shapes or text into frames that can be used as placeholders or fill with images and easily replace an image by dropping another one into the frame — automatically scales to fit. • **Improvements to presets**—Explore new swatches, gradients, patterns, shapes, and styles effortlessly. Presets are now more intuitive to use and easier to organize • **Live blend mode previews**—Can scroll over the different options to see how they look on image • **Symmetry mode**—Paint brush strokes in a perfectly symmetrical pattern—even on curves. Symmetry mode define an axis or axes and then choose from preset types.
	The world's most advanced digital imaging software, used by photographers, designers, web professionals, and video professionals. The application (app) gives the utmost power and creative control for 2D and 3D image manipulation and compositing, video editing, and image analysis. Photoshop is part of Adobe Creative Cloud and can get access to all the latest updates and future releases the moment they're available.
	With User authentication options - Federated ID with Single Sign-On, Enterprise ID, or Adobe ID

9. Item/Description: Adobe Express Enterprise, complies with the following minimum requirements:

	• Can edit and bulk resize content with a consistent look and feel, for multiple media and platforms. • Can perform image and video edits—remove image or video backgrounds. • Can use unlimited Quick Actions to perform complex edits in a single click. • Can add motion and animate elements in static designs.
	Can produce content faster with generative Artificial Intelligence (AI) features.
	Can create and edit high-quality outputs—images, design templates, text effects—from a text description. Built with AI ethics principles, Adobe Firefly generative AI features are designed to be commercially safe for business.
Features in Adobe Express include:	• Generate template: Generate templates with a desired style and theme for social posts, posters, flyers, and cards. • Rewrite and generate captions: Rewrite, shorten, or lengthen text and captions for social posts. • Generate image: Generate professional images from a detailed description. • Generative fill: Replace, remove, or insert content in images. • Generate text effects: Add style effects and textures to text
	• Access the entire Adobe Stock collection of 200 million+ on-trend, royalty-free photos, videos, and music tracks. • Kick-start projects with static and video templates and other design elements. • Streamline social posts: Use Content Scheduler to plan, preview, schedule, and publish to all channels. Multi-account publishing: Add up to three accounts per social platform for streamlined social content publishing.
	• Share and link Adobe Photoshop and Illustrator files across teams so all edits within Adobe Express stay synced. • Use Microsoft OneDrive, Dropbox, and Google Drive add-ons to easily access and edit files. • Collaborate in real time, and get inputs and edits done with live commenting, co-editing, and version history
	• Create and share brand kits that store brand fonts, colors, logos, and approved assets. • Share locked templates with teams to remix and make last-minute edits while upholding brand standards.

	With user authentication options Federated ID with Single Sign-On, Enterprise ID, or Adobe ID

10. Item/Description: Adobe Premiere Pro Enterprise, complies with the following minimum requirements:

	Premiere Pro is the industry-leading video editing software for film, TV, and the web. Creative tools, integration with other apps and services, and the power of Adobe Sensei help you craft footage into polished films and videos. Can edit, adjust color, refine audio, and more—all in one seamless, integrated workflow.
Key features	• **Multiple project productivity**—Can open, access, and work on multiple projects simultaneously. Jump between episodes or scenes organized as separate projects, edit and copy portions of one project into another, and more. • **End-to-end VR180**—Can jump into immersive video with support for VR 180, including optimized ingest and effects. Publish videos in the Google VR180 format on YouTube or other platforms. • **Shot comparison and color matching**—Can compare the looks of two different shots across a sequence of shots and match colors while retaining skin tones with a single click. All changes made are visible and accessible to the user and can be manipulated further if necessary. • **Take the guesswork out of curve adjustments**—Comes with Lumetri Color tools, each curve has two axes with paired values, making selective color grading easy and accurate. • **Shared Projects with locking feature**—Teams in the same facility can access a single project simultaneously. Managed access allows users to lock projects when they are actively editing and give read-only access to other users. **Automatically reformat videos**—Auto Reframe accelerate workflow and optimize footage for social media with intelligent reframing that keeps important content in frame, whether it's square, vertical, 16:9, or in 4K resolution.
	• With user authentication options • Federated ID with Single Sign-On, Enterprise ID, or Adobe ID

X. TRAINING

1. The winning bidder must provide free classroom training with a minimum duration of at least four (4) hours for fifteen (15) technical personnel of PPA on the installation, configuration, management, monitoring and

maintenance of the productivity software. A Certificate of Completion must be provided after the training has been completed.

2. The winning bidder will provide a virtual training with a minimum duration of at least four (4) hours for selected PPA employees on the concept of usage or best practices of the following software:
    - Microsoft Planner & Project
    - Microsoft Visio
    - All Adobe Products

    A Certificate of Completion must be provided after the training has been completed.
3. Submit the following documents
    - Training Syllabi and Materials
    - Installation, Troubleshooting, Monitoring and Management Procedure Manual.
4. The winning bidder shall shoulder all training expenses (parking, venue, meals, etc.) during the training.

WILFRED THOMAS B. GORRE
Acting Manager
Information and Communications Technology Department

Section VIII. Checklist of Technical and Financial Documents

Checklist of Technical and Financial Documents

I. TECHNICAL COMPONENT ENVELOPE

Class "A" Documents

Legal Documents

☐ (a) Valid PhilGEPS Registration Certificate (Platinum Membership) (all pages) in accordance with Section 8.5.2 of the IRR;

Technical Documents

☐ (b) Statement of the prospective bidder of all its ongoing government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid; **and**

☐ (c) Statement of the bidder's Single Largest Completed Contract (SLCC) similar to the contract to be bid, except under conditions provided for in Sections 23.4.1.3 and 23.4.2.4 of the 2016 revised IRR of RA No. 9184, within the relevant period as provided in the Bidding Documents; **and**

☐ (d) Original copy of Bid Security. If in the form of a Surety Bond, submit also a certification issued by the Insurance Commission;
Or

Original copy of Notarized Bid Securing Declaration; **and**

☐ (e) Conformity with the Technical Specifications, which may include production/delivery schedule, manpower requirements, and/or after-sales/parts, if applicable; **and**

☐ (f) Original duly signed Omnibus Sworn Statement (OSS); **and** if applicable, Original Notarized Secretary's Certificate in case of a corporation, partnership, or cooperative; or Original Special Power of Attorney of all members of the joint venture giving full power and authority to its officer to sign the OSS and do acts to represent the Bidder.

Financial Documents

☐ (g) The prospective bidder's computation of Net Financial Contracting Capacity (NFCC);
or
A committed Line of Credit from a Universal or Commercial Bank in lieu of its NFCC computation.

Class "B" Documents

☐ (h) If applicable, a duly signed joint venture agreement (JVA) in case the joint venture is already in existence;
or

duly notarized statements from all the potential joint venture partners stating the following:

a. that they will enter into and abide by the provisions of the JVA in the instance that the bid is successful; and

b. failure to enter into JVA in the event of a contract award shall be a ground for bid disqualification and subsequent forfeiture of the bid security.

Other documentary requirements under RA No. 9184 (as applicable)

☐ (i) *[For foreign bidders claiming by reason of their country's extension of reciprocal rights to Filipinos]* Certification from the relevant government office of their country stating that Filipinos are allowed to participate in government procurement activities for the same item or product.

☐ (j) Certification from the DTI if the Bidder claims preference as a Domestic Bidder or Domestic Entity.

II. FINANCIAL COMPONENT ENVELOPE

☐ (a) Original of duly signed and accomplished Financial Bid Form; **and**

☐ (b) Original of duly signed and accomplished Price Schedule(s).

Bid Form for the Procurement of Goods
[shall be submitted with the Bid]

BID FORM

Date : _____
Project Identification No. : _____

To: [name and address of Procuring Entity]

Having examined the Philippine Bidding Documents (PBDs) including the Supplemental or Bid Bulletin Numbers [insert numbers], the receipt of which is hereby duly acknowledged, we, the undersigned, offer to [supply/deliver/perform] [description of the Goods] in conformity with the said PBDs for the sum of [total Bid amount in words and figures] or the total calculated bid price, as evaluated and corrected for computational errors, and other bid modifications in accordance with the Price Schedules attached herewith and made part of this Bid. The total bid price includes the cost of all taxes, such as, but not limited to: [specify the applicable taxes, e.g. (i) value added tax (VAT), (ii) income tax, (iii) local taxes, and (iv) other fiscal levies and duties], which are itemized herein or in the Price Schedules,

If our Bid is accepted, we undertake:

a. to deliver the goods in accordance with the delivery schedule specified in the Schedule of Requirements of the Philippine Bidding Documents (PBDs);

b. to provide a performance security in the form, amounts, and within the times prescribed in the PBDs;

c. to abide by the Bid Validity Period specified in the PBDs and it shall remain binding upon us at any time before the expiration of that period.

Until a formal Contract is prepared and executed, this Bid, together with your written acceptance thereof and your Notice of Award, shall be binding upon us.

We understand that you are not bound to accept the Lowest Calculated Bid or any Bid you may receive.

We certify/confirm that we comply with the eligibility requirements pursuant to the PBDs.

The undersigned is authorized to submit the bid on behalf of [name of the bidder] as evidenced by the attached [state the written authority].

We acknowledge that failure to sign each and every page of this Bid Form, including the attached Schedule of Prices, shall be a ground for the rejection of our bid.

Name: _____
Legal capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Date: _____

Price Schedule for Goods Offered from Abroad
[shall be submitted with the Bid if bidder is offering goods from Abroad]

For Goods Offered from Abroad

Name of Bidder _____ Project ID No._____ Page ___ of ___

1	2	3	4	5	6	7	8	9
Item	Description	Country of origin	Quantity	Unit price CIF port of entry (specify port) or CIP named place (specify border point or place of destination)	Total CIF or CIP price per item (col. 4 x 5)	Unit Price Delivered Duty Unpaid (DDU)	Unit price Delivered Duty Paid (DDP)	Total Price delivered DDP (col 4 x 8)

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Price Schedule for Goods Offered from Within the Philippines
[shall be submitted with the Bid if bidder is offering goods from within the Philippines]

For Goods Offered from Within the Philippines

Name of Bidder _____ Project ID No._____ Page ___of___

1	2	3	4	5	6	7	8	9	10
Item	Description	Country of origin	Quantity	Unit price EXW per item	Transportation and all other costs incidental to delivery, per item	Sales and other taxes payable if Contract is awarded, per item	Cost of Incidental Services, if applicable, per item	Total Price, per unit (col 5+6+7+8)	Total Price delivered Final Destination (col 9) x (col 4)

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Bid Securing Declaration Form
[shall be submitted with the Bid if bidder opts to provide this form of bid security]

REPUBLIC OF THE PHILIPPINES)
CITY OF _____) S.S.

BID SECURING DECLARATION
Project Identification No.: [Insert number]

To: [Insert name and address of the Procuring Entity]

I/We, the undersigned, declare that:

1. I/We understand that, according to your conditions, bids must be supported by a Bid Security, which may be in the form of a Bid Securing Declaration.

2. I/We accept that: (a) I/we will be automatically disqualified from bidding for any procurement contract with any procuring entity for a period of two (2) years upon receipt of your Blacklisting Order; and, (b) I/we will pay the applicable fine provided under Section 6 of the Guidelines on the Use of Bid Securing Declaration, within fifteen (15) days from receipt of the written demand by the procuring entity for the commission of acts resulting to the enforcement of the bid securing declaration under Sections 23.1(b), 34.2, 40.1 and 69.1, except 69.1(f),of the IRR of RA No. 9184; without prejudice to other legal action the government may undertake.

3. I/We understand that this Bid Securing Declaration shall cease to be valid on the following circumstances:

   a. Upon expiration of the bid validity period, or any extension thereof pursuant to your request;
   b. I am/we are declared ineligible or post-disqualified upon receipt of your notice to such effect, and (i) I/we failed to timely file a request for reconsideration or (ii) I/we filed a waiver to avail of said right; and
   c. I am/we are declared the bidder with the Lowest Calculated Responsive Bid, and I/we have furnished the performance security and signed the Contract.

IN WITNESS WHEREOF, I/We have hereunto set my/our hand/s this ____ day of [month] [year] at [place of execution].

[Insert NAME OF BIDDER OR ITS AUTHORIZED REPRESENTATIVE]
[Insert signatory's legal capacity]
Affiant

[Jurat]
[Format shall be based on the latest Rules on Notarial Practice]

Contract Agreement Form for the Procurement of Goods (Revised)
[Not required to be submitted with the Bid, but it shall be submitted within ten (10) days after receiving the Notice of Award]

CONTRACT AGREEMENT

THIS AGREEMENT made the _____ day of _____ 20_____ between [name of PROCURING ENTITY] of the Philippines (hereinafter called "the Entity") of the one part and [name of Supplier] of [city and country of Supplier] (hereinafter called "the Supplier") of the other part;

WHEREAS, the Entity invited Bids for certain goods and ancillary services, particularly [brief description of goods and services] and has accepted a Bid by the Supplier for the supply of those goods and services in the sum of [contract price in words and figures in specified currency] (hereinafter called "the Contract Price").

NOW THIS AGREEMENT WITNESSETH AS FOLLOWS:

1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Conditions of Contract referred to.

2. The following documents as required by the 2016 revised Implementing Rules and Regulations of Republic Act No. 9184 shall be deemed to form and be read and construed as integral part of this Agreement, viz.:

    i. Philippine Bidding Documents (PBDs);
        i. Schedule of Requirements;
        ii. Technical Specifications;
        iii. General and Special Conditions of Contract; and
        iv. Supplemental or Bid Bulletins, if any

    ii. Winning bidder's bid, including the Eligibility requirements, Technical and Financial Proposals, and all other documents or statements submitted;

        Bid form, including all the documents/statements contained in the Bidder's bidding envelopes, as annexes, and all other documents submitted (e.g., Bidder's response to request for clarifications on the bid), including corrections to the bid, if any, resulting from the Procuring Entity's bid evaluation;

    iii. Performance Security;

    iv. Notice of Award of Contract; and the Bidder's conforme thereto; and

    v. Other contract documents that may be required by existing laws and/or the Procuring Entity concerned in the PBDs. Winning bidder agrees that additional contract documents or information prescribed by the GPPB that are subsequently required for submission after the contract execution, such

as the Notice to Proceed, Variation Orders, and Warranty Security, shall likewise form part of the Contract.

3. In consideration for the sum of [total contract price in words and figures] or such other sums as may be ascertained, [Named of the bidder] agrees to [state the object of the contract] in accordance with his/her/its Bid.

4. The [Name of the procuring entity] agrees to pay the above-mentioned sum in accordance with the terms of the Bidding.

IN WITNESS whereof the parties hereto have caused this Agreement to be executed in accordance with the laws of the Republic of the Philippines on the day and year first above written.

[Insert Name and Signature]	[Insert Name and Signature]
[Insert Signatory's Legal Capacity]	[Insert Signatory's Legal Capacity]
for:	for:
[Insert Procuring Entity]	[Insert Name of Supplier]

Acknowledgment
[Format shall be based on the latest Rules on Notarial Practice]

Omnibus Sworn Statement (Revised)
[shall be submitted with the Bid]

REPUBLIC OF THE PHILIPPINES)
CITY/MUNICIPALITY OF _____) S.S.

AFFIDAVIT

I, [Name of Affiant], of legal age, [Civil Status], [Nationality], and residing at [Address of Affiant], after having been duly sworn in accordance with law, do hereby depose and state that:

1. [Select one, delete the other:]

   [If a sole proprietorship:] I am the sole proprietor or authorized representative of [Name of Bidder] with office address at [address of Bidder];

   If a partnership, corporation, cooperative, or joint venture:] I am the duly authorized and designated representative of [Name of Bidder] with office address at [address of Bidder];

2. [Select one, delete the other:]

   [If a sole proprietorship:] As the owner and sole proprietor, or authorized representative of [Name of Bidder], I have full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached duly notarized Special Power of Attorney;

   [If a partnership, corporation, cooperative, or joint venture:] I am granted full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached [state title of attached document showing proof of authorization (e.g., duly notarized Secretary's Certificate, Board/Partnership Resolution, or Special Power of Attorney, whichever is applicable;)];

3. [Name of Bidder] is not "blacklisted" or barred from bidding by the Government of the Philippines or any of its agencies, offices, corporations, or Local Government Units, foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board, by itself or by relation, membership, association, affiliation, or controlling interest with another blacklisted person or entity as defined and provided for in the Uniform Guidelines on Blacklisting;

4. Each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct;

5. [Name of Bidder] is authorizing the Head of the Procuring Entity or its duly authorized representative(s) to verify all the documents submitted;

6. [Select one, delete the rest:]

   [If a sole proprietorship:] The owner or sole proprietor is not related to the Head of the Procuring Entity, Procurement Agent if engaged, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

   [If a partnership or cooperative:] None of the officers and members of [Name of Bidder] is related to the Head of the Procuring Entity, Procurement Agent if engaged, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

   [If a corporation or joint venture:] None of the officers, directors, and controlling stockholders of [Name of Bidder] is related to the Head of the Procuring Entity, Procurement Agent if engaged, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

7. [Name of Bidder] complies with existing labor laws and standards; and

8. [Name of Bidder] is aware of and has undertaken the responsibilities as a Bidder in compliance with the Philippine Bidding Documents, which includes:

   a. Carefully examining all of the Bidding Documents;

   b. Acknowledging all conditions, local or otherwise, affecting the implementation of the Contract;

   c. Making an estimate of the facilities available and needed for the contract to be bid, if any; and

   d. Inquiring or securing Supplemental/Bid Bulletin(s) issued for the [Name of the Project].

9. [Name of Bidder] did not give or pay directly or indirectly, any commission, amount, fee, or any form of consideration, pecuniary or otherwise, to any person or official, personnel or representative of the government in relation to any procurement project or activity.

10. In case advance payment was made or given, failure to perform or deliver any of the obligations and undertakings in the contract shall be sufficient grounds to constitute criminal liability for Swindling (Estafa) or the commission of fraud with unfaithfulness or abuse of confidence through misappropriating or converting any

payment received by a person or entity under an obligation involving the duty to deliver certain goods or services, to the prejudice of the public and the government of the Philippines pursuant to Article 315 of Act No. 3815 s. 1930, as amended, or the Revised Penal Code.

IN WITNESS WHEREOF, I have hereunto set my hand this __ day of ___, 20__ at _____, Philippines.

[Insert NAME OF BIDDER OR ITS AUTHORIZED REPRESENTATIVE]
[Insert signatory's legal capacity]
Affiant

[Jurat]
[Format shall be based on the latest Rules on Notarial Practice]

Performance Securing Declaration (Revised)
[if used as an alternative performance security but it is not required to be submitted with the Bid, as it shall be submitted within ten (10) days after receiving the Notice of Award]

REPUBLIC OF THE PHILIPPINES)
CITY OF _____) S.S.

PERFORMANCE SECURING DECLARATION

Invitation to Bid: [Insert Reference Number indicated in the Bidding Documents]

To: [Insert name and address of the Procuring Entity]

I/We, the undersigned, declare that:

1. I/We understand that, according to your conditions, to guarantee the faithful performance by the supplier/distributor/manufacturer/contractor/consultant of its obligations under the Contract, I/we shall submit a Performance Securing Declaration within a maximum period of ten (10) calendar days from the receipt of the Notice of Award prior to the signing of the Contract.

2. I/We accept that: I/we will be automatically disqualified from bidding for any procurement contract with any procuring entity for a period of one (1) year for the first offense, or two (2) years for the second offense, upon receipt of your Blacklisting Order if I/We have violated my/our obligations under the Contract;

3. I/We understand that this Performance Securing Declaration shall cease to be valid upon:

    a. issuance by the Procuring Entity of the Certificate of Final Acceptance, subject to the following conditions:
        i. Procuring Entity has no claims filed against the contract awardee;
        ii. It has no claims for labor and materials filed against the contractor; and
        iii. Other terms of the contract; or

    b. replacement by the winning bidder of the submitted PSD with a performance security in any of the prescribed forms under Section 39.2 of the 2016 revised IRR of RA No. 9184 as required by the end-user.

IN WITNESS WHEREOF, I/We have hereunto set my/our hand/s this ____ day of [month] [year] at [place of execution].

[Insert NAME OF BIDDER OR ITS AUTHORIZED REPRESENTATIVE]
[Insert signatory's legal capacity]
Affiant

[Jurat]

[Format shall be based on the latest Rules on Notarial Practice]

NET FINANCIAL CONTRACTING CAPACITY (NFFC) COMPUTATION

A. The values of the bidder's current assets and current liabilities shall be based on the data submitted to the BIR, through its Electronic Filing and Payment System (EFPS).

		Year 20__
1.	Total Assets	
2.	Current Assets	
3.	Total Liabilities	
4.	Current Liabilities	
5.	Net Worth (1-3)	
6.	Net Working Capital (2-4)	

B. The Net Financial Contracting Capacity (NFCC) based on the above data is computed as follows:

NFCC = [(Current asset minus current liabilities) (15)] minus the value of all outstanding or uncompleted portions of the projects under ongoing contracts, including awarded contracts yet to be started, coinciding with the contract to be bid

NFCC = Php _____

K = 15

Herewith attached are certified true copies of the income tax return and audited financial statement: stamped "RECEIVED" by the BIR or BIR authorized collecting agent for the immediately preceding year.

Submitted by:

_____

Name of Supplier/Distributor/Manufacturer

_____

Signature of Authorized Representative

STATEMENT OF THE BIDDER'S ONGOING GOVERNMENT AND PRIVATE CONTRACTS, INCLUDING CONTRACTS AWARDED BUT NOT YET STARTED

This is to certify that _____ has the following ongoing government and private contracts, including contracts awarded but not yet started:

NAME OF THE CONTRACT	DATE OF THE CONTRACT	CONTRACT DURATION	OWNER'S NAME & ADDRESS	KINDS OF GOODS/SERVICES DELIVERED	AMOUNT OF CONTRACT	VALUE OF OUTSTANDING CONTRACT	DATE OF DELIVERY

*PROOF OF CONTRACT TO BE PRESENTED AT POST-QUALIFICATION.

_____ _____

Name and Signature of Authorized Representative Date

STATEMENT OF THE BIDDER'S SINGLE LARGEST COMPLETED CONTRACT (SLCC) SIMILAR TO THE CONTRACT TO BE BID

This is to certify that _____ has completed the following:

NAME OF THE CONTRACT	DATE OF THE CONTRACT	CONTRACT DURATION	OWNER'S NAME & ADDRESS	KINDS OF GOODS	AMOUNT OF COMPLETED CONTRACT/S	DATE OF DELIVERY	END USER'S ACCEPTANCE OR OFFICIAL RECEIPT(S) OR SALES INVOICE ISSUED FOR THE CONTRACT*

*TO BE ATTACHED TO THE STATEMENT

_____ _____

Name and Signature of Authorized Representative Date